

**PREPARATORY TRAINING FOR THE INTERNATIONAL INTRODUCTION TO SECURITIES AND INVESTMENT OF CISI, UK (VIRTUAL)**

Dates	<b>Phase I</b> -Fundamentals of Financial Services (FFS)-August 16-17, 18 (Mock examination). <b>Phase II</b> - International Introduction to Securities and Investment- September 6-7, 13-14, 20 (Mock Examination I), 27 (Mock Examination II)
Duration	Phase I- 3 days (18 hours) Phase II- 6 Days (28 hours) Timings- 9 am to 4 pm (including 2 breaks) (except August 18, September 20 and 27 , which will be from 9 AM to 12 PM)
Location	<b>Virtual</b> -Participants' own location
Key Learning Objectives	On completion of this course the participants will be able to appear for the Certificate Examination conducted by CISI and have in-depth knowledge of the principles of financial services and securities/investment markets and products
Target Participants	Staff working in Asset Management, Investment banking Divisions
Pre-requisites	Basic knowledge of overall banking products
Contents Highlights	<p><b><u>I Fundamentals of Financial Services (FFS)</u></b></p> <p>Ethics and integrity in financial services, Savings and borrowing, Banking , Equities, Bonds, Derivatives, Markets, Other areas of financial services</p> <p><b><u>II International Introduction to Securities and Investment (IISI)</u></b></p> <p>Financial assets and markets, Equities / stocks, Bonds, Derivatives, Investment funds, Regulation/ethics, Other financial products, Financial services industry, economic environment</p>
Certification	CBFS certificate of completion for participants who attend all days of training
Training Methods	Lecture, Power Point presentation, pre-read materials, case studies, quiz , mock examination questions
Trainer Profile	<p><b>Mr. Hesham Shalaby, ACSI</b></p> <p>A Certified Trainer of CISI, UK. He has also been teaching CFA preparation courses since 2003. He is an instructor for Union of Arab Securities Authorities (UASA), Dubai, UAE, Kaplan Genesis - Dubai, AUC (The American University in Cairo) – School of Business – Executive Education, MIU (Misr International University in Cairo) – Faculty of Business Administration and International Trade, ECMA (The Egyptian Capital Markets Association), ESTA (The Egyptian Society of Technical Analysts), FEPS (Faculty of Economics and Political Science) – Cairo University – Skills Development and Entrepreneurship Unit, and EIMA (The Egyptian Investment Management Association)</p>

Fee per participant	<b>For both phases-RO 700/- For Phase I only-RO 300/- For Phase II only- RO 500/-</b> payable in advance [Covers training fee, soft copy of learning materials of the trainer, certificate of participation for participants who attend all days of training. It excludes registration and examination fees of CISI, UK, which would be payable to CISI at the time of registration for the examinations, which is to be done directly with CISI).
Cancellation policy	No cancellation of nominations is possible after nominations are confirmed but substitution is permissible up to 48 hours before the start date of the training.

<p>Technical Requirements for participation</p>	<ul style="list-style-type: none"> <li>• Participants should have a PC/Laptop with email access (preferably Outlook or Gmail) and with access to external links (since they will be sent a link to join the training). It is preferable for participants to be working through WiFi as data consumption will be high. Mobile phones are discouraged due to poor visibility (especially of slide presentations) and external disturbances</li> <li>• The personal email addresses and mobile numbers (with whatsapp facility) of the participants will be required for enabling them to join the training.</li> </ul>
<p>For registrations and enquiries</p>	<ul style="list-style-type: none"> <li>• Ms. Khazina Al Bahri (<a href="mailto:khazina@cbfs.edu.om">khazina@cbfs.edu.om</a>, 22059812, 99886654)</li> <li>• Ms. Wafa Al Musalhi (<a href="mailto:wafaa@cbfs.edu.om">wafaa@cbfs.edu.om</a>, 22059813, 99886654)</li> </ul>